



Ujjivan Small Finance Bank Limited

CIN: L65110KA2016PLC142162

Registered Office : Grape Garden, No. 27, 3rd A Cross, 18th Main, 6th Block,
Koramangla, Bengaluru 560 095, Karnataka
Email: corporatesecretariat@ujjivan.com, Phone: 080 – 40712121,
Website: www.ujjivansfb.in

EXTRA ORDINARY GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCING/ OTHER AUDIO-VISUAL MEANS

1. The Extra Ordinary General Meeting ("EGM or Meeting") of the members of Ujjivan Small Finance Bank Limited ("Bank") will be held on Friday, March 28, 2025 at 03:30 PM. IST through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") in compliance with applicable provisions of the Companies Act, 2013 and rules made thereunder read with relevant General Circulars issued by MCA and SEBI, to transact the businesses that will be set forth in the Notice of the Meeting.

2. The Notice of the EGM will be made available on the website of the Bank at www.ujjivansfb.in, website of the Stock Exchanges at www.bseindia.com and www.nseindia.com, and on the website of e-voting agency, 'KFin Technologies Limited' at evoting.kfintech.com.

3. Members will have an opportunity to cast their votes remotely on the business items set forth in the Notice of the EGM through electronic voting system or through e-voting system during the meeting. The manner of remote e-voting for members holding shares in dematerialized mode and physical mode shall be provided in the Notice to the members.

4. In compliance with the above Circulars, electronic copies of the Notice of the EGM will be sent to all the members whose email IDs are registered with the Depository Participant(s).

5. The Notice of the Meeting shall be sent to the members in accordance with the applicable laws on their registered email addresses in due course.

For UJJIVAN SMALL FINANCE BANK LIMITED

Sd/-
Sanjeev Barnwal
Company Secretary and
Head of Regulatory Framework

Place: Bengaluru

Date: March 05, 2025

TATA POWER
(Corporate Contracts Department)
The Tata Power Company Limited, Smart Center of Procurement Excellence, 2nd Floor, Sahar Receiving Station, Near Hotel Leela, Sahar Airport Road Andheri (E), Mumbai 400 059, Maharashtra, India
(Board Line: 022-67117317) CIN: L28920MH1919PLC000567

NOTICE INVITING TENDER (NIT)

The Tata Power Company Limited invites tenders from eligible vendors for the following package (Two Part Bidding) in **Transmission division, Mumbai**.

- Outline Agreement of 01 Year for Supply, Installation, Testing and Commissioning of 1x125MVAR, 220kV, Variable Shunt Reactor with OLTC 40% to 100% variability at Dharavi RSS (Package Reference no.: CC25NP042A).
- Outline Agreement of 01 Year for Supply, Installation, Testing and Commissioning of 2x250MVA, 250/250/5MVA, 220/110/33kV, YNa0d11 ICTs at Kalyan RSS (Package Reference no.: CC25NP042B).
- Outline Agreement of 01 Year for Supply, Installation, Testing and Commissioning of 90MVA, 110/33-22kV, Dyn11 Power Transformer at Malad RSS (01 No.) and Saki RSS (01 No.) - Total 02 Nos. (Package Reference no.: CC25NP042C).
- Outline Agreement of 01 Year for Supply, Installation, Testing and Commissioning of 2x500MVA, 500/500/5 MVA, 400/220/33kV, YNa0d11 ICT at Dharavi RSS (Package Reference no.: CC25NP042D).
- Outline Agreement of 01 Year for Supply, Installation, Testing and Commissioning of 125MVAR, 420kV, Variable Shunt Reactor with OLTC 60% to 100% variability at Dharavi RSS (01 no.) & New Vikhroli RSS (01 no.) – Total 02 Nos. (Package Reference no.: CC25NP042E).

For detailed NIT, please visit Tender section on website <https://www.tatapower.com>. Interested bidders to submit Tender Fee and Authorization Letter upto 1500 hrs of 20th March 2025 for above tenders.

Also, all future corrigendum's (if any), to the above tenders will be informed on Tender section on website <https://www.tatapower.com> only.

इण्डियन ओवरसीज़ बैंक
Indian Overseas Bank
आपकी प्रगति का सच्चा साथी Good people to grow with

STRESSED ASSETS MANAGEMENT DEPARTMENT
Central Office, 763, Anna Salai, Chennai - 600002

TRANSFER OF NPA LOAN EXPOSURES TO ARCs & OTHER PERMITTED TRANSFERREES THROUGH e-AUCTION UNDER SWISS CHALLENGE METHOD

Indian Overseas Bank (IOB) Invites Expression of Interest from ARCs and Other Permitted Transferees for the proposed transfer of **NPA loan Exposures** in respect of the account: **M/s Vuma Resorts (India) Limited (ARMB / Hyderabad)** under Swiss challenge method on "as is where is" and "as is what is" basis "without any recourse" to the Bank.

Interested eligible bidders are requested to intimate their willingness to participate in the e-Auction scheduled on **20.03.2025** by way of an "Expression of Interest" to the email id saletoarc@jobnet.co.in on or before **11.03.2025**.

For further details please visit our Bank's website (www.iob.in) → click on **TENDERS → ARC-Cell → Notification dated 05.03.2025 for account: M/s Vuma Resorts (India) Limited (ARMB / Hyderabad)**

IOB reserves the right to cancel or modify the process and amend any of the terms of the notification at any stage and the same will not necessarily be carried out through advertisement but will be notified directly on the Bank's website.

Place : Chennai
Date : 05.03.2025

GENERAL MANAGER

FORM NO. CAA 2
(Pursuant to Section 230(3) of the Companies Act, 2013 and rule 6 and 7 of Companies (Compromises, Arrangements and Amalgamations) Rules, 2016) BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL DIVISION BENCH – I, CHENNAI
CAAA/1(CHG)/2025

In the matter of Companies Act 18 of 2013 and In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and In the matter of Scheme of Amalgamation of **Eppinger Consultancy Services Private Limited (Transferor Company)** with **Eppinger Tooling Asia Private Limited (Transferee Company)** rep by its Director Mr. Anyalar Deva Senathi Pating having its registered office at 8, F-1 (15), 62nd Street, Nallankuppam, Ashok Nagar, Chennai - 600083, Tamil Nadu, India

...First Applicant/Transferor Company AND
Eppinger Tooling Asia Private Limited (Transferee Company) rep by its Whole-time Director Mr. Rangappa Naidu Jagannathan having its registered office at S.F. No. 345/2A & 2B, Kondampatty Village, Kinathukadavu, Pollachi Taluk - 641202, Tamil Nadu, India

...Second Applicant/Transferee Company

NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETING OF THE UNSECURED CREDITORS OF EPPINGER TOOLING ASIA PRIVATE LIMITED

Notice is hereby given that by an Order dated 18th day of February 2025, the Chennai Bench of the National Company Law Tribunal has directed a meeting to be held of the unsecured creditors of the said Transferee Company for the purpose of considering, and if thought fit, approving with or without modification(s), the Scheme of Amalgamation of Eppinger Consultancy Services Private Limited (Transferor Company) with Eppinger Tooling Asia Private Limited (Transferee Company) ("the Scheme").

In pursuance of the said order and as directed therein, further notice is hereby given that a meeting of the unsecured creditors of the said Transferee Company will be held at S.F. No. 345/2A-2B, Kondampatty Village, Kinathukadavu, Pollachi Taluk - 641202, Tamil Nadu, the Registered office of the Transferee Company on **Tuesday, the 8th day of April 2025 at 10.00 AM (IST)** in the forenoon at which time and place the said unsecured creditors of the company are requested to attend. Copies of the said Scheme of Amalgamation and of the statement under sections 230 and 232 of the Companies Act, 2013 can be obtained free of charge at the registered office of the Transferee Company or at the office of its counsel M/s. G. Sivasankaran & S. Sathyanaganes, Advocates at No. 9/2, First Cross Street, Seethammal Colony, Alwarpet, Chennai - 600018, Tamil Nadu. Persons entitled to attend and vote at the meeting, may vote in person or by proxy, provided that all proxies in the prescribed form are deposited at the registered office of the Transferee Company at S.F.No. 345/2A-2B, Kondampatty Village, Kinathukadavu, Pollachi Taluk - 641202, Tamil Nadu not later than 48 hours before the meeting. Forms of proxy can be had at the registered office of the Transferee Company.

The Tribunal has appointed Mr. B Sarath Babu, Advocate as the Chairperson of the said meeting and Ms. Nithya Pasupathy, Practicing Company Secretary as the Scrutinizer for the said meeting including for any adjournment thereof. The above mentioned Scheme, if approved by the meeting, will be subject to the subsequent approval of the Tribunal.

Dated at Chennai this 5th day of March 2025

Sd/-
B Sarath Babu
Chairperson appointed for the meeting

MOSER BAER SOLAR LIMITED IN LIQUIDATION ('MBSL')
CIN: U74999DL2007PLC160162
Registered Office: 43-B, Okhla Industrial Estate, New Delhi-110020

Notice for sale of corporate debtor **'Moser Baer Solar Limited'** either as a **'Going Concern'** or collectively all assets of corporate debtor **'Moser Baer Solar Limited'** including its **'Not Readily Realisable Assets'**, forming part of Liquidation Estate as formed by the Liquidator, appointed by the Hon'ble National Company Law Tribunal, Principal Bench under the Insolvency & Bankruptcy Code, 2016 (IBC), and regulations made thereunder, through E-auction, on **'AS IS WHERE IS, AS IS WHAT IS, AS IS HOW IS AND WITHOUT RECOURSE BASIS'**. E-Auction to be held on **Wednesday, April 02, 2025 at 02:00 PM** on eKray Auction Platform

MANNER OF SALE: Bids are invited with two options. Please note that only one common auction will be held for the following two options. Bidders under both the options will compete in the same auction.

Option I : Bid to acquire corporate debtor MBSL as a 'Going Concern' on 'as is where is', 'as is what is', 'as is how is' & 'without recourse' basis

Option II : Bid to acquire all assets of corporate debtor MBSL including its **'Not Readily Realisable Assets'** on 'as is where is', 'as is what is', 'as is how is' & 'without recourse' basis.

Exclusions : A : Cash & Bank Balances of the Corporate Debtor
B : Application for avoidance of transactions sub-judice before the Hon'ble National Company Law Tribunal, Principal Bench, vide Company Application No. 1201 of 2019 in Company Petition No. (IB)-272/(PB) of 2017.

Each Prospective bidder must specify, at the time of furnishing Earnest Money Deposit of Rs.2.50 Crore, whether they are bidding for Option I, i.e. to acquire corporate debtor MBSL as a 'Going Concern' or for Option II, i.e. to acquire all assets of corporate debtor MBSL including its 'Not Readily Realisable Assets'. Only one common auction will be held for both the options.

Pre-Bid Qualification : Qualification under section 29A of IBC with ability to furnish the EMD
Reserve Price : Rs.26.97 Crore (Rupees Twenty-six Crore Ninety-seven Lakh only)
Earnest Money : Rs.2.50 crore (Rupees Two Crore Fifty Lakh only).
Deposit (EMD) : E-auction of corporate debtor MBSL as a 'Going Concern' / E-auction of all assets of corporate debtor MBSL including its 'Not Readily Realisable Assets', through one common auction. (Highest bid in either of the two options will be recommended for acceptance, with objective of maximization of value of assets.)
Auction Process :
Incremental bid : Rs. 10 Lakh (Rupees Ten Lakh only)

Bank Details for Earnest Money Deposit	
Name of Account	Moser Baer Solar Limited in Liquidation
Account No.	2164002100012416
Name of Bank	Punjab National Bank
IFSC Code	PUNB0216400

Important timelines	
Submission of eligibility document by the prospective bidder	From March 06, 2025 10:00 hours to March 29, 2025 18:00 hours
Access of the assets under auction by the prospective bidder to facilitate their inspection and due diligence	From March 06, 2025 11:00 hours to March 29, 2025 19:00 hours
Earnest Money deposit by prospective bidder(s)	On or before March 31, 2025 18:00 hours

Prospective bidder(s) shall submit an undertaking that they do not suffer from any ineligibility under section 29A of IBC to the extent applicable. If Prospective bidder(s) is found ineligible at any stage, the earnest money deposited shall be forfeited.

The liquidator shall provide to the prospective bidder, access of the assets under auction to facilitate their inspection and due diligence.

Further details are disclosed in Process Information Document, which has to be mandatorily read before participating in the auction.

For further information/ clarification/ Process Information Document, please contact:

Arvind Garg
Liquidator of Moser Baer Solar Limited in liquidation
IP Registration Number: IBBI/IPA-003/IP-N00029 /2017-18/10189
AFA Validity: Till December 31, 2025
Address: 302-A, Pal Mohan Plaza, Desh Bandhu Gupta Road, Karol Bagh, New Delhi-110005.
Phone No.: +91 11-4772 4484, 4772 4485 Mobile: +91 97173 01110
Registered E-mail Address: arvindgarg31@gmail.com.
E-mail Address for communication: moserbaer.arvind@gmail.com

Date: March 06, 2025
Place: New Delhi

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INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED IN COMPLIANCE WITH THE CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT



(Please scan the QR Code to view the Draft Prospectus)

FFS DEFENCE ENGINEERING LIMITED

Corporate Identification Number: U35990MH2019PLC328941

Our Company was originally incorporated as 'FFS Industries Private Limited' a private limited company under the Companies Act, 2013 at Mumbai, Maharashtra, pursuant to a certificate of incorporation dated August 6, 2019 issued by the Registrar of Companies, Central Registration Centre. ("RoC"). Further the name of our Company was changed to "FFS Defence Engineering Private Limited" pursuant to shareholder's resolution dated July 25, 2024 and a fresh certificate of incorporation consequent to change of name was issued on August 27, 2024 by the Registrar of Companies, Mumbai. Subsequently, the name of the Company was changed to 'FFS Defence Engineering Limited' upon conversion into public company, pursuant to shareholder's resolution dated August 29, 2024, and a fresh certificate of incorporation consequent to conversion was issued on October 8, 2024 by the Registrar of Companies. For further details of our Company, see "General Information" and "History and Certain Other Corporate Matters" on pages 42 and 100, respectively.

Registered Office: Plot No. 3-17, Hingna MIDC, Hingna Road, Near IC Chawh, MIDC Nagpur, Nagpur (Urban) – 440 016, Maharashtra, India;

Tel: +91 810 468 6260; Website: www.ffsdefence.com; E-mail: info@ffsdefence.com

Contact Person: Saarthak Chaudhary, Company Secretary and Compliance Officer

PROMOTERS: RAJENDRA CHODANKAR, FAITHFUL VANIJYA PRIVATE LIMITED

PUBLIC ISSUE OF 35,74,400 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH OF FFS DEFENCE ENGINEERING LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹80.00 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹70.00 PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹2,859.52 LAKHS ("THE ISSUE"). OF THE ISSUE, 1,79,200 EQUITY SHARES AGGREGATING TO ₹143.36 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 33,95,200 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH AT AN ISSUE PRICE OF ₹80.00 PER EQUITY SHARE AGGREGATING TO ₹2,716.16 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.33% AND 25.01%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 193 OF THE DRAFT PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00 EACH AND THE ISSUE PRICE OF ₹80.00 IS 8.00 TIMES OF THE FACE VALUE

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 202 OF THE DRAFT PROSPECTUS.

All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the irrevocable bank accounts and / or UPI IDs, in case of UPI Applicants (Individual investors) applying through UPI mechanism, if applicable, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. A copy will be delivered for registration to the Registrar of Companies as under Section 26 and Section 28 of the Companies Act, 2013. For details in this regard, specific attention is invited to "Issue Procedure" on page 202 copy of the Prospectus will be delivered for registration to the Registrar of Companies as required under Section 26 of the Companies Act, 2013.

This public announcement is being made in compliance with and in accordance SEBI press release no. PR No.36/2024 dated December 18, 2024 (208th SEBI Board meeting on "Review of SME framework under SEBI (ICDR) Regulations, 2018, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies) to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Prospectus dated February 18, 2025 which has been filed with the SME Platform of BSE Limited (BSE).

In relation to above, the Draft Prospectus filed with BSE shall be made available to the public for comments, if any, for a period of at least 21 days, from the date mentioned below by hosting it on the respective websites of the Stock Exchange i.e., BSE at www.bseindia.com, website of the Company at www.ffsdefence.com and the websites of the Lead Manager to the Issue i.e., Inventory Merchant Banker Services Private Limited at www.inventorymerchantbanker.com ("LM").

Our Company hereby invites the members of the public to give comments on the Draft Prospectus filed with BSE with respect to disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance Officer of our Company and/or the Lead Manager at their respective addresses mentioned herein in relation to the Offer on or before 5:00 p.m. on the 21st day, i.e. March 26, 2025 from the below mentioned date.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 20.

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be made after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus.

The Equity Shares, when offered, through the Prospectus, are proposed to be listed on the SME Platform of the BSE Limited.

For details of the main objects of our Company as contained in its Memorandum of Association, see **"History and Certain Corporate Matters"** on page 100 of the Draft Prospectus.

The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see **"Capital Structure"** beginning on page 49 of the Draft Prospectus.

LEAD MANAGER TO THE ISSUE

INVENTURE
INVENTURE MERCHANT BANKER SERVICES PRIVATE LIMITED
2nd Floor, Viraj Tower, Nr. Andheri Flyover (North End), Western Express Highway, Andheri (East) Mumbai – 400 069, Maharashtra, India
Tel No: +91 22 4075 1500; Fax No: +91 22 4075 1511
Email: compliance@inventorymerchantbanker.com
Investor Grievance Email: compliance@inventorymerchantbanker.com
Website: www.inventorymerchantbanker.com
SEBI Registration No: INR0000012003
Contact Person: Arvind Gala

REGISTAR TO THE ISSUE

LINKIntime
Link Intime India Private Limited
C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400083, Maharashtra, India.
Tel No: + 91 810 811 4949
Email: ffsdefence.ipo@linkintime.co.in
Investor Grievance Email: ffsdefence.ipo@linkintime.co.in
Website: www.linkintime.co.in
SEBI Registration Number: INR000004058
Contact Person: Shanti Gopalakrishnan

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Prospectus dated February 18, 2025.

Place: Mumbai

Date: March 5, 2025

FFS Defence Engineering Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public issue of its Equity Shares and has filed the Draft Prospectus dated February 18, 2025 with BSE. The Draft Prospectus shall be available on the website of the Stock Exchange i.e., BSE at www.bseindia.com, website of the Company at www.ffsdefence.com and the websites of the Lead Manager to the Issue i.e., Inventory Merchant Banker Services Private Limited at www.inventorymerchantbanker.com ("LM"). Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled **"Risk Factors"** on page 20 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with the Stock Exchanges for making any investment decision, and should instead rely on the Prospectus, for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U. S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U. S. Securities Act and applicable U.S. state securities laws. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offering of the Equity Shares in the United States.

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PUBLIC ANNOUNCEMENT



(Please scan the QR Code to view the Draft Prospectus)

TURTLE INFRATRADE LIMITED

Corporate Identification Number: U60232PN2008PLC131938

Our Company was incorporated as 'Lokmangal Logistic Private Limited' a private limited company under the Companies Act, 1956 pursuant to Certificate of Incorporation dated May 5, 2008, issued by the Registrar of Companies. The name of our Company was changed to "Lokmangal Logistics Private Limited" pursuant to Certificate of Incorporation dated December 27, 2010, issued by the Registrar of Companies. Subsequently, the name of our Company was changed to "Lokmangal Infratrade Private Limited" pursuant to Certificate of Incorporation dated April 10, 2017, issued by the Registrar of Companies. Thereafter, the name of our Company was changed to "Turtle Infratrade Private Limited" pursuant to Certificate of Incorporation dated September 26, 2019, issued by the Registrar of Companies. Subsequently, our Company was converted into a public limited company under the Companies Act, 2013 and the name of our Company was changed to "Turtle Infratrade Limited" pursuant to fresh certificate of incorporation consequent upon change of name on conversion to public limited company dated October 14, 2024 issued by the Registrar of Companies. For further details of our Company, see "General Information" and "History and Certain Other Corporate Matters" on pages and, respectively.

Registered Office: Metropolitan Condominium, Plot No. 27, 2nd Floor, Sr. No. 21, Hissa 4/1, Wakdewadi, Old Mumbai Pune Road, Shivajinagar, Pune – 411005,

Maharashtra, India; Tel: +91 20 2581 4181; Website: www.turtleinfra.com; E-mail: info@turtleinfra.com

Contact Person: Ms. Arati Virendra Bandi, Company Secretary and Compliance Officer

PROMOTERS: MAHESH S. DESHMUKH, ABOLI MAHESH DESHMUKH

PUBLIC ISSUE OF 27,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH OF TURTLE INFRATRADE LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 40.00 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 30.00 PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ 1,080.00 LAKHS ("THE ISSUE"). OF THE ISSUE, 1,38,000 EQUITY SHARES AGGREGATING TO ₹ 55.20 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 25,62,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH AT AN ISSUE PRICE OF ₹ 40.00 PER EQUITY SHARE AGGREGATING TO ₹ 1,024.80 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.42% AND 25.07%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 200 OF THE DRAFT PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00 EACH AND THE ISSUE PRICE OF ₹ 40.00 IS 4.00 TIMES OF THE FACE VALUE

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All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the irrevocable bank accounts and / or UPI IDs, in case of UPI Applicants (Individual investors) applying through UPI mechanism, if applicable, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. A copy will be delivered for registration to the Registrar of Companies as under Section 26 and Section 28 of the Companies Act, 2013. For details in this regard, specific attention is invited to "Issue Procedure" on page 209.

This public announcement is being made in compliance with and in accordance SEBI press release no. PR No.36/2024 dated December 18, 2024 (208th SEBI Board meeting on "Review of SME framework under SEBI (ICDR) Regulations, 2018, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies) to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Prospectus dated February 13, 2025 which has been filed with the SME Platform of BSE Limited (BSE).

In relation to above, the Draft Prospectus filed with BSE shall be made available to the public for comments, if any, for a period of at least 21 days, from the date mentioned below by hosting it on the respective websites of the Stock Exchange i.e., BSE at www.bseindia.com, website of the Company at www.turtleinfra.com and the websites of the Lead Manager to the Issue i.e., Inventory Merchant Banker Services Private Limited at www.inventorymerchantbanker.com ("LM").

Our Company hereby invites the members of the public to give comments on the Draft Prospectus filed with BSE with respect to disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m. on the 21st day, i.e. March 26, 2025 from the below mentioned date.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 16.

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be made after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus.

The Equity Shares, when offered, through the Prospectus, are proposed to be listed on the SME Platform of the BSE Limited.

For details of the main objects of our Company as contained in its Memorandum of Association, see **"History and Certain Corporate Matters"** on page 93 of the Draft Prospectus.

The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see **"Capital Structure"** beginning on page 47 of the Draft Prospectus.

LEAD MANAGER TO THE ISSUE

INVENTURE
INVENTURE MERCHANT BANKER SERVICES PRIVATE LIMITED
2nd Floor, Vir